## Katie Conrad

Executive Board Report September 2021

### Why am I here?

I am here to help lead FASFAA through an exciting year of processional development, advocacy, networking, and association growth. As FASFAA President I will encourage volunteerism and mentorship to develop new leaders within our profession. I will represent our members at the regional level as a member of the SASFAA Executive Board.

### Goals

The newly developed 5 year <u>Strategic Plan</u> will guide our efforts, as we will strive to accomplish as many goals and objectives as possible in the coming year.

- 1. Increase membership and member engagement by promoting the distinctiveness and differentiation of FASFAA to various association stakeholders.
- 2. Offer professional development opportunities to meet FASFAA members' needs.
- 3. Develop the leadership pipeline and infrastructure to grow and support future and current leaders within FASFAA.
- 4. Advocate for and promote student aid and postsecondary education's values and benefits to stakeholders in various communities and contexts while keeping diversity, equity, and inclusion at the core of FASFAA's efforts.
- 5. Create an infrastructure for sound financial stewardship to provide ample funding to support FASFAA's ongoing mission to be a best-in-class not-for-profit educational corporation.

## Accomplishments

- Conducted our first official board meeting on July 1, 2021, in conjunction with Past-President Lovett during the transition meeting.
- Met with the Business Partners Advisory Council to gather feedback on how we can support them as members and provide opportunities for involvement.
- Met with the Fiscal Concerns committee to develop a budget proposal, discuss the responsibilities of the Bookkeeper, the Treasurer, and the Treasurer-Elect, and to decide which accounting platform to utilize (Quick Books desktop, Quick Books Online, or search for another option).
- Worked with Chair Willie Hunter and the HS Counselor Workshop committee to plan the virtual training we will provide on September 21 and September 24 for HS counselors across the state.

- Worked with Chair Tiffany Randolph and Chair Irma Molinares on planning of the Clock Hour Workshop. Reviewed hotel proposals, weighed options before ultimately deciding it was pragmatically appropriate to move to a virtual event.
- Contacted membership about the changes to verification for 2021-2022 and encouraged schools to utilize the flexibility. Announced we would hold a webinar to discuss how we can break down barriers. Kris Hatcher volunteered to coordinate this first webinar with guest speaker Dr. David Levari. The webinar was very successful and had 96 members in attendance.
- Conducted the second virtual FASFAA Executive Board Meeting on August 9<sup>th</sup>, where we appointed Kris Hatcher the VP of Training, voted to approve changes to our banking account ownership, and approved the hotel contract for the September meeting.
- Represent FASFAA by attended meetings as part of the College Ready Florida Steering Committee. Assisting them with planning the College 101 event. FASFAA Members Daniel Barkowitz will present the 'FAFSA How To' session for them. Discussed utilization of FASFAA volunteers to assist with the FAFSA completion events on October 19<sup>th</sup> and February 8<sup>th</sup>.

- Contacted FSA and NASFAA about presenting for our Clock Hour Workshop. Neither was willing to offer any in-person training but agreed to assist with virtual trainings at least through December 2021. FSA will reevaluate in-person training for the new year.
- Attended the SASFAA Executive Board Meeting on August 7<sup>th</sup> in Nashville, TN
- Appointed Sheia Pleasant Doine as the FL representative on the SASFAA Conference Committee.
- Appointed Kris Hatcher as the FL representative on the SASFAA Legislative Relations Committee.
- Appointed Kamia Mwango and Alexandra Rosado as LEAP Co-Chairs for the 2021-2022 year.
- Discussed webinar platforms for FASFAA events with the Training Committee. Proposing we purchase a Pro Zoom license and discontinue use of GoToWebinar and Remo.
- Signed paperwork to change leadership (Remove Damion and add Katie) for the UBS accounts.



## **Edward Schworn: Electronics Services Chair**

**Executive Board Report** 

### Why am I here?

• I am here to help the association in any way that I can as well as learn as much as possible from my colleagues in FASFAA.

#### Goals

• Continue improve the website's look and usability. To also ensure that any events (i.e. workshops, conferences, etc.) run smoothly from an electronics standpoint.

#### Accomplishments

• Updated FASFAA website pages to reflect new executive board members

### **Recent Activities**

• Currently updating the Executive Board pages with the new members names, titles, institutions, and pictures. I am still waiting on headshots from Pedro Hernandez, Parker Campbell, and Rachel Robinson so that I can finish updating their positions.



## Eileen Brzozowski, Treasurer

**Executive Board Report** 

## Why am I here?

• To serve FASFAA.

### Goals

- Strategic Plan Goal 5: Create an infrastructure for sound financial stewardship to provide ample funding to support FASFAA's ongoing mission to be a best-in-class not-for-profit educational corporation.
- Strategic Planning Goal 5.3: Improve and safeguard the financial controls and governance of the association.

- Completed 2020-21 year-end closing with accountant (Hursey & Associates), bookkeeper, and Treasurer-Elect.
- Distributed year-end financial statements and July monthly financial statements to Fiscal Concerns Committee (FCC) and Executive Board.
- Presented job description for bookkeeper to FCC.
- Presented conversion from QuickBooks Desktop to QuickBooks Online to FCC.



# Irma Molinares – Site Selection/Event Coordinator

**Executive Board Report** 

### Why am I here?

• To serve the association to the best of my ability and to gain knowledge from other members of the FASFAA Executive Board. I also work to make sound and fiscally responsible decisions relating to the selection of facilities to hold various FASFAA meetings and events.

#### Goals

- Coordinate and secure meeting sites requested by EB for the activities scheduled by the association.
- Ensure and coordinate with Conference hotel that everything runs smoothly with our 21-22 Conference.
- Negotiate contracts in a manner that does not negatively impact FASFAA.

- Negotiated and secured site for Executive Board Meeting to be held at Sawgrass Marriott Resort on 9/13/21
- Requested proposals for Clock-Hour Workshop and received a contract for the Doubletree Orlando Airport Hotel. Contract was not signed as we decided to hold the workshop virtually this year and hotel was notified.



## Bill Ayers Business Partners Advisory Council Chair

#### Why am I here?

• To represent the interests of the FASFAA Business Partners by providing insight, advice, and counsel to the association.

#### Goals

- Improve engagement between Business Partners and association members
  - Survey attitudes of members and schools regarding interaction and expectations of Business Partners
  - o Establish and publish "Protocol for engagement"
  - Make clear the expectation of Business Partners, members, and institutions
- Promote the value of Business Partners Instill trust
  - o Increase overall association membership and member engagement
  - o Enhance current Business Partner product/service directory
  - Expand involvement of Business Partners as association members (peers) vs sponsors of events
    - Regional Workshops
    - Clock Hour workshop
    - New Aid and Intermediate Aid Officer workshop
    - High School Counselor workshops
    - Virtual LEAP program
    - Legislative activities
  - Consider new advertising/promotional approaches
  - Develop social media channel(s)

- Expand Business Partner activities for members
  - o Align Business Partner activities to meet Executive Board goals
  - Create new content and events
  - o Schedule an annual Business Partner Forum (member panels initially)
  - Plan, track and exceed FASFAA sponsorship revenue targets
- Form sub-committees of Business Partners to accomplish the above goals.

### Accomplishments

- Developed the 2021-22 Business Partner goals/objectives and presented to the President.
- Established a full year calendar of Business Partners planning meetings to occur on the last Friday of every month.
- Formed sub-committees of Business Partners:

Sub-committee	Improve engagement	Value of Business Partners	Expand BP activities
Concepta Williamson, Citizens Bank *	x		
Kathleen Roebuck, Cognition Financial	x		
Jeff Daniels, PNC	x		
Adedayo Lawal, Sofi	x		
Becky Davis, Ascendium *		x	
Rick Gallagher, Ascent		x	
Caroline Menendez, Credible		x	
Nicole Verrett, Financial Aid Services		x	
Laura Dickerson, Sallie Mae*			x
Brenda Brown, College Aid Services			x
Amy Gerber, ScholarNet			x
Jennifer Sales, Campus Logic			x

\* - Team Leader

- July 16 Presented Business Partner goals/objectives to the President
- August 6 Kick-off meeting (#1) with Business Partners
- August 13 Kick-off meeting (#2, due to vacation schedules) with Business Partners
- August 27 monthly Business Partners meeting reviewed sub-committee goals/objectives



### **Immediate Past President**

**Executive Board Report** 

August 27, 2021

### Why am I here?

To serve the association as the FASFAA member of the Southern Association of Student Financial Aid Administrators (SASFAA) Nominations & Awards Committee and chair the Fiscal Concerns committee.

#### Goals

- Assist the president with establishing an operating budget for FY22.
- Assist Outreach/Early Awareness chair with guidance counselor trainings and FAFSA workshops.
- Perform other duties as assigned by the president.

### Accomplishments

### **Recent Activities**

• Called two Fiscal Concerns Committee meetings to assist President Conrad with the operating budget.



## **Chas Hammond, Region II Representative**

**Executive Board Report** 

### Why am I here?

- Recruit volunteers within Region II
- Facilitate high quality training events
- Provide effective and regular communication and updates to Region II members
- Actively participate in executive board phone calls and meetings

### **Recent Activities**

• Began preliminary discussion on the format of Fall Region Workshop(s)



## Angelica M. Parrales - Region III Representative

**Executive Board Report** 

#### Why am I here?

- Support the FASFAA board and members on training and communication for the region.
- Share my experience on the board to promote more volunteers.

#### Goals

- Provide quality training opportunities to the region.
- Represent the region effectively to the board.
- Promote and engage new financial aid persons to volunteer on the board.

#### Accomplishments

• N/A

#### **Recent Activities**

• In current discussion on planning for Fall 2021 region meeting.



## Nadine Bailey, President-Elect

**Executive Board Report** 

### Why am I here?

• To learn everything possible from President Conrad and Past President Lovett in preparation for my role in 22-23. To support the President in any way possible to ensure a successful year for our members.

#### Goals

- Help President Conrad fulfill her goals for the year.
- Provide support to the board and any committees that I serve on.
- Ensure that we have a robust slate of candidates for the 2022-23 elections.
- Continue to encourage volunteers for FASFAA as well as potential candidates for the board.

### Accomplishments

• Helped President Conrad with the VP of Training role until a VP had been voted upon.

### **Recent Activities**

• Attended the Fiscal Concerns committee meeting.



## **Ivy Wilcox & Diversity and Inclusion**

**Executive Board Report** 

## Why am I here?

• Executive Board for Diversity and Inclusion

### Goals

• The goal is to bring awareness within FASFAA while engaging individuals in various articles/highlights, and sharing on the different types of diversity to include but not limited to internal, external, organizational and within our world.

### Accomplishments

• N/A

## Recent Activities (Upcoming Activities and or Articles) <mark>May be too late to include but wanted to add to</mark> <mark>my report....</mark>

- <u>August Diversity Articles</u>
  - Women's Equality Day, August 26<sup>th</sup> Women's Equality Day is intended to commemorate the passage of the 19<sup>th</sup> Amendment, which grants women the right to vote. To celebrate this August diversity event, consider...
- Donating to causes that support women's equality
- Paying homage to significant women in your community
- Signing petitions to make it a federal holiday
- Making sure schools and libraries in your area have the history of women's suffrage on their shelves



September Diversity Articles and highlights

## 9/15-10/15: National Hispanic Heritage Month

- Our September diversity month is highlighted by the start of National Hispanic Heritage Month. September 15 was chosen as the start date, because it's the anniversary of five Latin American countries: Costa Rica, El Salvador, Guatemala, Honduras, and Nicaragua. All five of these countries declared independence in 1821. Try making recipes from these diverse cultures throughout the month to celebrate!
- <u>9/19-9/20 Rosh Hashanah</u> begins at sunset on previous day, September 18. That's because the ancient Jewish calendar is based on the phases of the moon. On this day, we'll launch into the Jewish New Year 5780. Rosh Hashanah is the beginning of the Days of Awe, which culminates 10 days later with Yom Kippur. It calls for a reflection about the past year and of the year to come. Discover more holy days with our <u>2021</u> Interfaith Calendar: Major Religious Holidays, World Religion Holy Days (diversityresources.com)
- <u>9/28- Yom Kippur</u>
- Our September multicultural calendar includes Yom Kippur, the "Day of Atonement" in the Jewish religion. It ends the Days of Awe (or Repentance), which are 10 days during which Jews reflect on their sins and seek forgiveness from God. It's considered the holiest day of the year as Jews atone for their sins. The best greeting to give on this day is "Have an easy fast" or "Have a good holy day
- October Diversity Articles (forth coming)
- November Diversity Articles (forth coming)
- December Diversity Articles (forth coming)



## Joanne Rozborski, Region I Representative

**Executive Board Report** 

### Why am I here?

• To serve the members of Region I by providing support, guidance, and collaboration across the panhandle.

### Goals

- Strength and develop relationships in the Financial Aid community
- Increase new or reactivate FASFAA memberships in Region 1
- Advocate for FASFAA organizational mission and strategic goals
- Gain commitment from a subject matter expert to speak at our fall workshop addressing diversity, equity, and inclusion in postsecondary institutions

### Accomplishments

- Met with colleagues for the initial planning of the regional fall workshop
- Monitoring the fall workshop survey results for topics of interest from Region I

### **Recent Activities**

• See above.



# **Kimberly Gloster - Region IV Representative**

**Executive Board Report** 

## Why am I here?

- To serve as a voice and a resource for Region IV members and the executive board, while also supporting the mission of FASFSAA.
- To assist with coordinating and facilitating training opportunities that develop and maintain professional standards throughout the FASFAA community
- To challenge myself to seek new opportunities for professional growth, and to improve my abilities so that I can best assist in improving the abilities of my region.

### Goals

- Coordinate training that offers NASFAA credentialing opportunities.
- Communicate with Region IV purposefully.
- Support FASFAA organizational goals and activities.
- Maintain and possibly increase membership during the challenging times of COVID-19.

### Accomplishments

- Assisted as an organizer in conducting a total of four virtual Statewide Workshops during Fall, Spring and Summer.
- Assisted as a moderator for the virtual annual FASFAA conference
- Maintained meaningful communication with current, past and new members by checking in via email, and by providing advice on financial aid and FASFAA related topics to those who seek.

- Served as an organizer in conducting four virtual Statewide Workshops.
  - NASFAA credentialing opportunities:
    - R2T4 (October 16)

- Professional Judgement (November 13)
- Application Processing (June 18)
- Served as a member on the Virtual Conference Task Force
- Served as a moderator for the Virtual FASFAA Conference



## **Kris Hatcher, Vice President**

**Executive Board Report** 

## Why am I here?

- Ensure that FASFAA members have access to relevant training resources by leading the association's webinar, clock-hour workshop, region workshop, new aid / intermediate officer workshop, and annual conference efforts or committees.
- Collaborate with the legislative chair to offer an advocacy symposium during spring 2022.

#### Goals

- Meet or exceed 2020-2021 training attendance benchmarks.
- Increase the number of NASFAA certifications and credentials held by FASFAA members as of June 30<sup>th</sup>, 2021 by June 30<sup>th</sup>, 2022.

### Accomplishments

- Coordinated FASFAA's August 2021 webinar ("Prevalence Induced Concept Change & Gen 21-05").
- Voted into FASFAA's vacant Vice President position.
- Created FASFAA's Slack account and facilitated board member adoption.
- Scheduled FASFAA's October 2021 webinar ("Satisfactory Academic Progress & Diversity, Equity, and Inclusion").

- Attended FASFAA's July Transition Board Meeting.
- Attended FASFAA's August 9<sup>th</sup> Executive Board meeting.
- Attended FASFAA's July 26<sup>th</sup> and August 10<sup>th</sup> High School Counselor planning meeting.
- Participated in discussions with FASFAA's Region Representatives and Conference Committee.
- Transferred ownership of FASFAA's OneDrive from President-Elect Nadine Bailey.



## Kristina Chaver, FASFAA Membership Chair

**Executive Board Report** 

## Why am I here?

I am here to help inspire new membership and continued membership in the FASFAA
organization as well as volunteerism within the membership. I want to help membership grow
and gain traction. I would like to share with others how great FASFAA can be and how it can
assist so much in your Financial Aid career. I am excited to be the first point of contact and go to
for members and love to assist in anyway I can for the membership.

### Goals

- I would like to see an increase in membership overall.
- I want to set a small committee to help with ideas for the New Member workshop.
- I would like to get a plan for the year of events so we can better place member volunteers.
- I would like to work with other members of the executive board for ideas for how to best utilize the membership chair within the board to help increase membership and volunteerism.

### Accomplishments

- I have contacted new members and set up a listing of members for the 2021/2022 membership year.
- I have contacted those who submitted the volunteer form on memberclicks to thank them for their assistance and ask how they would like to assist in the future.

- I have built a membership excel to assist in knowing who is new to the membership.
- I have recently contacted volunteers that have submitted the Volunteer form on memberclicks.
- I have started building a quick syllabus/guide for the New Member workshop in preparation for the conference.



### Partner Sponsorship Chair

**Executive Board Report** 

August 2021

#### Why am I here?

• To support and assist FASFAA with sponsorship to members and sponsors.

#### Goals

- Increase sponsor visibility
- Maintain/Grow partner sponsorship for the organization
- Create a clear and concise partner program

#### Accomplishments

- Continue to enhance and refine partner resource page on the FASFAA webpage for Partners to have space and relevance in the organization and be visibly seen
- engage partner advisory group, led by Bill Ayers, to discuss initiatives and support
- Update and send Sponsorship Prospectus to partners for engagement
- Work IT support to update partner prospectus and sponsorship on web

#### **Recent Activities**

• Updated prospectus for 21/22 – pending approval by board



## Marissa Miles, Region V Representative

**Executive Board Report** 

## Why am I here?

• To serve the FASFAA Southern region by continuing to lead, share, motivate, educate, and collaborate with other professionals in the Financial Aid Community.

## Goals

- Plan the Region 5 Meeting/Conference
- Recruit additional Region V colleagues to join FASFAA
- Assist in the planning and implementation of the FASFAA Annual Conference

### Accomplishments

• NA

## **Recent Activities**

• NA



# Pamela Welch – Scholarship / Charity Chair

Executive Board Report

## Why am I here?

• To provide support to the association and serve as the Charity and Bonnie Pirkle (BP) Scholarship chair for the 2022 Conference.

### Goals

- To represent the association as the charity and Bonnie Pirkle scholarship chair.
- To organize and promote a successful Bonnie Pirkle scholarship and Charity fund raising drive.
- To assist the clock hour and regional reps with promoting the Bonnie Pirkle scholarship raffle at annual workshops.
- Send emails to members to remind them to donate to the charity/scholarship.
- Send bi-monthly or monthly reminder emails to members to donate once charity is chosen.
- Work with the bookkeeper to report the final amount for the charity and scholarship.

### Accomplishments

• Researched 3 great organization for possible involvement: Hugs Across the County, Youth Crisis Center, and Beam.

### **Recent Activities**

• Researching charities near our Conference location.



# Parker Campbell – FDOE OSFA Director of Scholarship and Grant Programs

**Executive Board Report** 

#### Why Am I Here:

- I, as the representative of the Florida Department of Education, Office of Student Financial Assistance (OSFA), have committed to actively support the Florida Association of Student Financial Aid Administrators (FASFAA) and its core mission. OSFA dedication is to fulfil our shared commitment and purpose with FASFAA. The purpose of FASFAA is to develop and maintain professional standards of financial aid administration, to promote cooperation and communication among its members, and to promote and endorse student financial aid programs that are consistent with good professional practice.
- In addition, We at OSFA share mutual significant goals of assisting FASFAA in achieving:
  - Enhance the professional competency of financial aid administrators, high school guidance counselors, and others concerned with the support and administration of financial aid through regular publications, workshops, conferences, research and training materials.
  - Facilitate communication between educational institutions and sponsors of student financial aid funds through an exchange of ideas, information and experience.
  - Promote an awareness of financial aid to students, parents, the secondary and post-secondary education community, and to other groups that may be identified.

#### Goals

- Enhanced competency by actively attending and participating in all FASFAA Executive Board Events.
- Facilitated communication by providing the FASFAA Executive Board and membership accessibility of myself and all leadership at the Florida Department of Education, Office of Student Financial Assistance (OSFA).
- Promoted awareness by immediately and rapidly responding to all inquiries from the FASFAA Executive Board and membership.

#### Accomplishments

• Attended and participating in all FASFAA Executive Board Events by personally attending recent FASFAA Executive Board events.



#### Pedro R. Hernandez

### Florida Department of Education, Office of Student Financial Assistance (OSFA) Liaison/Newsletter

### **Executive Board Report**

### Why am I here?

- Provide FASFAA membership Newsletter in concordance with FASFAA executive directives
- Essential secondary liaison between Florida Department of Education, Office of Student Financial Assistance (OSFA) and Florida Association of Student Financial Aid Administrators (FASFAA)
- Provide in depth analysis and impact of all existing and pending legislation on all matters pertaining to state financial aid funding

### Goals

- Commitment to participate on all scheduled FASFAA conference, committee, and board meetings via conference call or in person attendance
- Serve as primary point of contact for FASFAA executive board and all of its members

### Accomplishments

- Initiated participation of Office of Student Financial Assistance at FASFAA conference, Regional trainings.
- Continue to promptly responded to all FASFAA board and membership inquires, questions, and concerns

### **Recent Activities**

• Provided assistance to early outreach FASFAA.



## **Steve Booker, Private Schools Liaison**

## **Executive Board Report**

### Why am I here?

• To connect ICUF and other private colleges and universities with FASFAA.

#### Goals

- Advocate for the needs of private colleges and universities.
- Develop resources for private colleges and universities to disseminate and retrieve comprehensive information that impact their sector.
- Increase involvement of private colleges and universities with FAFSAA.

### Accomplishments

• None at this time.

### **Recent Activities**

• Monthly meeting of ICUF directors is ongoing.



## Susan Ambridge – FASFAA Secretary

## **Executive Board Report**

## Why am I here?

- To assist and work with current FASFAA Board with receiving, distributing, and recording information that will be relevant and needed for Board Meetings
- To expand my knowledge of financial and continue to grow professionally in my career by working with the FASFAA Executive Board

#### Goals

- Maintain records of FASFAA Board meetings
- Distribute information to the Board in a timely manner
- Get access to store information on FASFAA Board OneDrive to save data instead of using jump drive that has information from past Executive Boards

### Accomplishments

• N/A

- Compiled current contact information for all Board members
- Obtained Confidentiality Acknowledgements from current FASFAA Board members
- Took minutes at FASFAA Transition Board Meeting in July and distributed to Board Members
- Took minutes at FASFAA August Board Meeting
- Communicated with Kris Hatcher to gain access of FASFAA OneDrive to store documents
- Email communications with Board for Board Report submissions
- Communicated with past Secretary for July Board meeting



## Tamika Martin FASFAA Conference Chair

**Executive Board Report** 

## Why am I here?

- To create an inclusive, informative, welcoming, and enjoyable FASFAA Conference.
- Meet new people and provide safe spaces for those who are new to the financial aid profession.
- To listen to the needs and suggestions of the FASFAA members and try to provide a conference that will meet those needs and or suggestions.

### Goals

- Create an open and inclusive atmosphere/space for FASFAA Conference Committee Members.
- Provide clear requests and timely information to FASFAA Conference Committee Members.
- Set an example and serve as a resource for those who will serve as FASFAA Conference Chair after me.

### Accomplishments

- Made contact with all FASFAA Conference Committee Members. I sent a welcome email and thanked them for serving this year.
- A meeting has been scheduled with FASFAA Conference Committee Members for 09/14/21.
- Responded to conference speaking engagement requests that have come in and shared with me.
- Presented logo suggestion and ideas regarding conference website based on the "Back Together Again" theme.

- Working on the agenda for the first FASFAA Conference Committee meeting on 09/14/21.
- Started communication on the SLACK annual conference channel.



# Tiffany A. Randolph, FAFSFAA Clock Hour Committee Chairman

**Executive Board Report** 

### Why am I here?

• To provide support and leadership to the FASFAA Clock Hour Committee and provide my skills to FASFAA.

### Goals

- Implement a successful 2021 Virtual FASFAA Clock Hour Workshop.
- Committee: Provide professional development opportunities geared towards Clock Hour Schools.

### Accomplishments

• N/A- new to the position

- Committee meeting, planning for the 2021 Virtual FASFAA Clock Hour Workshop
- And more!



## **Tracy Moat, Treasurer Elect**

**Executive Board Report** 

### Why am I here?

I am here to learn as much as I can as much as possible during my time as Treasurer Elect so that
I am an efficient and effective Treasurer. I will also be assisting the current Treasurer with
invoicing, reconciliations, and reporting throughout the year. I would also like to assist on any
areas that can be identified as needing attention or improvement, essentially providing support
to the board and FAFSAA as an organization.

### Goals

• In addition to the goals also listed above, basically to learn as much as possible with regards to duties of the treasurer.

### Accomplishments

• n/a at the moment.

### **Recent Activities**

• Began learning to do monthly account reconciliations and gained access to the necessary systems.



## Wayne & Parliamentarian/Historian/Special Events

**Executive Board Report** 

### Why am I here?

• To assist the association and executive board in fulfilling its duties, annual goals, and provide the membership with quality training, professional development, and community.

#### Goals

• None at this time

#### Accomplishments

• None at this time

#### **Recent Activities**

• None at this time



## **Will Hunter**

Early Awareness/Outreach/Financial Literacy Chair

**Executive Board Report** 

#### Why am I here?

To empower college students for success by providing early access to available financial resources and by instilling effective money management skills. FASFAA is committed to creating college partnerships and community outreach opportunities to increase FAFSA awareness and timely completion, to spread financial literacy, and to promote responsible stewardship across Florida's post-secondary institutions.

#### Goals

- Provide relevant financial aid training opportunities to students, families and high school guidance counselors
- Provide financial literacy training opportunities to financial aid administrators

### Accomplishments -- since July 1, 2021

Actively planning two virtual HS FAFSA workshops

The workshops are scheduled for Sept 21 (9-11am) and Sept 21 10am-12pm)

### Recent Activities --Since July 1, 2021

Scheduled two virtual training opportunities for high school guidance counselors in partnership with FCAN. During this training we will provide the guidance counselors basic financial aid information and provide them with the tools to help students complete the FAFSA application.



## Rachel Robinson & Graduate Representive Executive Board Report

#### Why am I here?

- To support the financial aid community as a Graduate Representive, by making continuing educational opportunities available via workshops that meet their needs.
- To work with board members and others to accomplish these ideas.
- To have workshops that will not only enhance the ability of a person work experience but help with rules and understanding of the different changes in the Higher Education field as a Financial Aid Representative.

#### Goals

- Encourage financial aid managers to participate and allow their staff to participate in FASFAA Graduate workshops events.
- Encourage staff to participate, volunteer and become a FASFAA member and actively seek approval from managers to become more involved in this ever changing and challenging environment.

#### Accomplishments

• Non at this time be looking forward to the Region 1, Fall 2021 Workshop will be held at Gulf Coast State College, Panama City, Florida.

### **Recent Activities**

 $\cdot$  Non yet just was elected in this position

Florida Association of Student Financial Aid Administrators 2 Board Report

. Look forward to region 1, Fall 2021 Workshop