



Executive Board Report March 2026  
**Egan Hanson**  
**President**

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Arminta Johnson	Lake Sumpter State College	Public – 4 Year
Kamia Mwangi	Santa Fe College	Public – 4 Year
Dameion Lovett	University of South Florida	Public – 4 Year
Jeanne Schurman	Hillsborough College	Public – 2 Year
Amanda Livingston	University of South Florida Health	Public – Grad/Prof
Sedrick Brinson	University of Central Florida	Public – 4 Year
Brenda Ilojirole	Bethune-Cookman University	Private - HBCU
Jalen Fitzpatrick	Florida State University	Public – 4 Year
Lashanda Mozell	University of Florida	Public – 4 Year
Kevin McCrary	Bethune-Cookman University	Private - HBCU
Carola Mann	Florida Polytechnic University	Public – 4 Year
Beata Bregman	Florida Atlantic University	Public – 4 Year
Nadine Bailey	Ultimate Medical Academy	Private – Nonprofit
Elizabeth Weibley	University of Tampa	Private – 4 Year
Laura Dickerson	Sallie Mae	Business Partner
Becky Davis	Ascendium	Business Partner
Vandeen McKenzie	Embry-Riddle Aeronautical University	Private – 4 Year +
Irma Molinares	College Aid Services	Business Partner
Chansone Durden	Navy Federal Credit Union	Business Partner
Tim Young	Navy Federal Credit Union	Business Partner
David Alexander	ECPI	Private – 4 Year +
Pedro Hernandez	Florida Department of Education	OSFA
Eroica Davis	Florida Institute of Technology	Private – 4 Year +
Concepta Williamson	Citizens	Business Partner
Melissa Frimpong	University of South Florida Health	Public – Grad/Professional

Joana Diaz	ECPI	Private – 4 Year +
Shawn Haskin	Florida Department of Education	OSFA
Kristina Chavers	University of Central Florida	Public – 4 Year

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Region Workshops
- Annual Conference and related activities

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **N/A**

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- N/A

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Annual Clock-Hour Workshop completed.
- Director’s Summit held, previously was an annual pre-con event, this year was separated into its own event.
- New and Intermediate workshop planned in conjunction with Spring Board meeting.
- Region workshops planned for Spring.
- Annual Conference planning ongoing.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- N/A



Executive Board Report March 2026  
 Arminta Johnson  
 President Elect

**Committee Members**

**Committee Chairs:**

Name	Institution or Organization	Sector
Chrystol Ingram	Beacon College	Private

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Working on transition meeting & filling 2026-2027 board positions.
- Attending MASFAA (Mississippi) Conference in the president-elect exchange. April 21-24
- 2026-2027 Board Nominations

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **Nomination Slate for 2026-2027**
  - **President Elect**
  - **Treasurer-Elect**
  - **Region II**
  - **Region IV**
  - Nominees will be provided during the board meeting
- **2026-2027 Conference Site**
  - **Hilton St. Petersburg**
  - **Daytona Grande**
  - **Orlando Renaissance**

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).



**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Webinars
- Past: January 27, 2026 - Smooth Sailing Through State Program Reconciliation
  - 34 Registered/26 attendees
- Upcoming: Tuesday March 24<sup>th</sup>, 2026 @ 2 pm
  - Webinar: On the Bridge: Steering Social Media with Intention

This session will explore how to plan, create, and manage content that engages your audience while staying aligned with institutional goals and brand standards.

Participants will learn how to navigate platform selection, craft clear and consistent messaging, and respond strategically to engagement and challenges along the way. Whether you're new to social media or looking to refine your approach, this session will help you chart a steady course toward more intentional, impactful communication.
- Election Website
  - Once Nominations are confirmed the website will be updated
- 2026-2027 Conference Chair 7 Co-chair
  - Dameion Lovett & Sara Kaufman have agreed to be conference chair & co-chair for the 2026-2027 Conference
- NASFAA Legislative Conference
  - Attended Legislative Conference in the Association Leadership Pathway
- SASFAA Conference
  - Attended SASFAA President-Elect workshop & conference

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.



## **2026-2027 Conference Comparison**

### **Renaissance Orlando at SeaWorld**

- Centrally located
- Reasonable Food & Beverage minimum (\$45,000)
- Plenty of parking, food, room and options
- 15% Discount on AV
- Close to Disney, Sea World, Universal
- Guest Room comp 1:45
- Highest Room Rate (\$239)
- No Happy Hour

### **St Petersburg Hilton**

- Lowest Room Rate (\$185)
- Included Happy Hour
- Guest Room Comp 1:40
- \$10 rebate to master
- Valet parking only (downtown parking options not connected to the hotel)
- Older hotel
- Location to Airport

### **Daytona Grande**

- On the Beach
- Median room rate (\$215)
- Reasonable Food & Beverage minimum (\$45,000)
- Guest Room Comp 1:40
- No Happy Hour
- Same location as this year
- Location to Airport



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Executive Board Report March 2026  
 Kamia Mwango  
 Immediate Past President

**Committee Members**

**Committee Chairs: N/A**

Name	Institution or Organization	Sector

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Provide continuity and historical perspective to support the President and Executive Board (Goal 3).
- Strengthen collaboration with SASFAA through participation in the SASFAA Nominations Committee (Goal 1).
- Support regional initiatives and professional development efforts that advance FASFAA’s mission of access, advocacy, and leadership (Goals 1–2).
- Serve as a LEAP mentor and contribute to sessions and panels that promote leadership development and member engagement (Goal 3).
- Actively support upcoming FASFAA webinars, workshops, and conference sessions through facilitation, moderation, and participation in professional development activities (Goal 2).
- Be available for special projects or assignments from the President to support organizational priorities and leadership transitions (Goal 3).

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **None**

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- None

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Provide advisory and historical guidance to the Board and Region II Representative (Goal 3).
- Continued to support the Executive Board through leadership transition and continuity efforts (Goal 3).
- Contribute as an Electronic Services Committee member assisting with the website (Goal 3)
- Serving as a LEAP mentor and contributed to sessions and panels that foster leadership development (Goal 3).
- Contributing to professional development and engagement of members (Goals 1–2).

***Send a Lifeboat:*** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- None at this time. Available to assist with association activities



Executive Board Report March 2026  
 Dameion Lovett  
 Fiscal Concerns Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization
<b>Armina Johnson</b>	<b>President-Elect</b>
<b>Egan Hanson</b>	<b>President</b>
<b>Sedrick Brinson</b>	<b>Treasurer</b>
<b>Brenda Ilojiole</b>	<b>Treasurer-Elect</b>
<b>Amanda Livingston</b>	<b>Secretary</b>
<b>Becky Davis</b>	<b>Vendor/Sponsor Chair</b>
<b>Gwyn Francis</b>	<b>Bookkeeper</b>
<b>Nadine Bailey</b>	<b>Conference Chair</b>

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Included in prior board report.

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- Review, approve and add bookkeeper PD to P&P.

  
 FASFAA  
 Bookkeeper Job De:

- Review Bonnie Pirkle account



Account Statement  
for January 2026.pdf

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- Update to permanently include conference chair and secretary to committee instead of an appointed member.
- Follow the P&P (page 9) which says "The official address of the organization will change every two years. The address used will be the Treasurer as he/she will be on the board for 2 years. (See Bylaws Article VI, Section 2)." This is not what is [on Sunbiz](#).
- Treasurer is responsible for filing the annual report to Sunbiz.

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Reviewed profit and loss. It is still early in the year, so expenses are not high at this time. We also are finalizing the switch from Wells Fargo to Chase Bank. Once this has been completed and all of our funds (minus investments) are in the bank, we (Treasurer and Treasurer-Elect) will review the funds to make sure all are accounted for.
- We will also review the Profit and Loss for November once the month's expenses are reconciled to allow time for all of the banking transactions to be accounted for after the move.
- The Statement of Financial Position is attached. FASFAA is in great position with our investments and assets.



StatementofFinancialP  
osition (2).pdf

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- N/A



Executive Board Report March 2026  
 Jeanne Schurman  
 Vice-President of Training

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Assist all Region Representatives with their 2026 Spring workshops
- Assist with Region communication prior to workshops
- Assist with New and Mid-Level Aid Officer Workshop (outreach communication for workshop and making sure we cover all areas such as fundraising).
- Partner with conference curriculum coordinator to set up agenda.
- Reach out to conference presenters for presentation and bio deadline
- Partner with Conference Chair and Co-chair to assist with conference planning

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

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***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

-

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Met with training team to plan for spring workshops and expectations for region reps for conference.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

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Executive Board Report March 2026  
Amanda Livingston  
Secretary

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

The Secretary position does not currently maintain a formal committee. However, the role works closely with the Executive Board to support meeting coordination, agenda development, governance documentation, and association records management.

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA's Strategic Plan and this year's goals of the President.

- Continue strengthening governance documentation and record-keeping practices to ensure accurate and accessible association records.
- Improve the efficiency and timeliness of meeting documentation, including agendas, minutes, and supporting materials.
- Maintain and update official association records, including Executive Board contact lists and governing documents.
- Support alignment between FASFAA governance practices and those used by regional and national financial aid associations.
- Support continuity of association governance records and documentation for future leadership transitions.

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **Proposed Policy Addition:** Executive Board Meeting Minutes Approval Procedure
  - **Motion:** I move that the Executive Board approve the addition of the proposed procedure for approval of Executive Board meeting minutes to the FASFAA Policies & Procedures Manual as outlined in Attachment A.
  - This matches Robert's Rules formatting.

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

A review of the FASFAA Bylaws and Policies & Procedures Manual did not identify a defined procedure for distributing, reviewing, or approving Executive Board meeting minutes.

- The proposed addition establishes a standardized process for distributing and approving Executive Board meeting minutes.
- Because this update affects procedural operations rather than governance authority, adoption would require Executive Board approval only and would not require a membership vote.
- If approved, the Secretary will incorporate the language into the FASFAA Policies & Procedures Manual and maintain the documentation as part of the association's official governance records.

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Conducted review of governing documents and developed proposed policy addition regarding Executive Board meeting minutes approval procedures.
- Coordinated communications related to the Spring Executive Board Meeting.
- Maintained and updated the Executive Board contact list.
- Continued organizing and maintaining association governance documents and records.

***Send a Lifeboat:*** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Feedback from Executive Board members regarding governance and operational improvements.



Executive Board Report March 2026  
Amanda Livingston  
Secretary  
Attachment A

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## Proposed Addition to the FASFAA Policies & Procedures Manual

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### **Policy Title: Approval of Executive Board Meeting Minutes**

**Section Placement in Manual:** Executive Board → Secretary

**Type of Action:** Policy Addition

**Approval Required:** Executive Board Vote

**Bylaws Impact:** None

### **Purpose:**

This proposed addition establishes a standardized procedure for distributing, reviewing, and approving Executive Board meeting minutes. The procedure provides defined timelines for distribution and review and allows approval by unanimous consent if no corrections are received.

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### **Proposed Policy Language**

#### **Approval of Executive Board Meeting Minutes**

The Secretary will prepare and distribute draft minutes of Executive Board meetings to board members **within fourteen (14) days following the meeting.**

Executive Board members will be provided a review period of **seven (7) to ten (10) business days**, with the specific deadline identified in the distribution email from the Secretary, to submit corrections or suggested edits.

If no corrections are received within the review period, the minutes will be considered **approved by unanimous consent.**

If corrections are submitted, the Secretary will incorporate the revisions and redistribute the updated minutes for confirmation prior to final approval.

If substantive revisions are made, the Secretary may extend the review period as necessary to allow additional board review.

Once approved, the Secretary will archive the final minutes as part of the official records of the association.

Once approved, the minutes shall **not be reopened for revision except by motion of the Executive Board.**



Executive Board Report March 2026  
 Lashanda Mozell  
 Region 2 Representative

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Lashanda Mozell	University of Florida	

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Outreach for other institutions in region 2 to get involved
- Host events outside of Fall/Spring workshops

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **None**

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- None

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

Completed Fall Workshop on November 13 at Santa Fe College (Professional Judgement)

6 attendees

(See attached agenda)

Plans for Region 2 Spring Workshop April 9<sup>th</sup> Santa Fe College Andrews Center (Starke)

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- More initiatives to involve more institutions in the Region 2
- Santa Fe College (Andrews Center -Starke) is asking for specific insurance information regarding the "Certificate of Insurance" for hosting Spring Workshop (See attached example of Certificate of Insurance)
- Setting up a virtual event to engage more members from Region 2



Location: Santa Fe College –Room S-29 -3000 NW 83<sup>rd</sup> Street Gainesville, FL 32606

Date: November 13, 2025

Time: 9:00am -3:00pm

Link to Register: <https://www.fasfaa.org/fall-2025-region-ii-workshop>

#### Agenda

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9:00 am Coffee and Pastries

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9:15 am Welcome & Site Information – Host Moderator

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9:30 am Bonnie Prickle Scholarship and FRC Charity

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9:45 am NASFAA Professional Judgement Training-Marie Rosado Guerra

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10:45 am Break

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11:00 am NASFAA Professional Judgement -Marie Rosado Guerra (University of Florida)

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12:30 pm Lunch – Provided by FASFAA

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1:30 pm Lessons Learned – Kamia Mwangi -Senior Director of Financial Aid (Santa Fe College)

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2:00pm Region 2 Photo

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2:30pm Questions/Closing Comments – Host/Moderator

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3:00pm Workshop Adjourns

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In the notes section it needs to be as follows:

The District Board of Trustees of Santa Fe College is included as an additional insured in regards to general liability. \_\_\_\_\_

CERTIFICATE HOLDER	CANCELLATION
 The District Board of Trustees of Santa Fe College 3000 NW 83 Street Gainesville, FL 32606	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
ACORD 25 (2016/03)	AUTHORIZED REPRESENTATIVE

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Must be a \$1,000,000.00 policy.



Executive Board Report March 2026  
Kevin T. McCrary  
Region III Representative

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Kevin T. McCrary	Bethune Cookman University	Region III REP

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Promote a streamline communication process that keeps Region III informed with the FASFAA Goals

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- ***Increase the budgets for regional workshops to 600.00 per workshop.***

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

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**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

Planning Spring Workshop for April. The date and location is still under review.



Executive Board Report March 2026  
 Carola Mann (Carrie)  
 Region IV Representative

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- To promote strong community engagement and facilitate collaboration within Region IV
- To provide professional learning opportunities and enhance professional development with our region
- To act as a liaison between region IV and the FASFAA organization
- To provide quality workshop experiences that will enhance professional knowledge, but also allow our region to have some fun together

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- None at this time

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- None at this time

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- 15 members attended the Region IV Fall workshop held 11/14/25
  - Topics included OBBBA and NASFAAU Application Process credential
  - \$60 raised for Bonnie Pirkle
- Next workshop will be April 10<sup>th</sup> – space reserved

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Need a Region IV listserv/email – memberclicks email is no longer working



Executive Board Report March 2026  
 Beata Bregman  
 Region V Representative

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- My current priority is preparing for the March workshop. I will also be supporting the Annual Conference in a moderator role.

**Motion/ Action Item(s):** List of motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- None Currently.

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- None Currently.

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Spring 2026 Workshop set for March 27, 2027, focusing more on current changes.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Kudos to Jeanne for always being there!



Executive Board Report March 2026  
 Nadine Bailey  
 Conference Committee Chair

**Committee Members**

➤ See below

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Nadine Bailey	Vocate Education Solutions	
Vandeen McKenzie	Embry-Riddle Aeronautical University	
Egan Hanson	UMA	
Arminta Johnson	Lake Sumter State College	
Jeanne Schurman	Hillsborough College	
Sedrick Brinson	University of Central Florida	
Brenda Ilojirole	Bethune Cookman University	
Laura Dickerson	Sallie Mae	
Becky Davis	Ascendium Education	
Irma Molinares	College Aid Services	
Tim Young	Navy Federal Credit Union	
Eroica Davis	Florida Institute of Technology	
Concepta Williamson	Citizens Student Loans	
Sara Kaufman	College Aid Services	
Alicia Keaton	University of Central Florida	
Gwyn Francis	FASFAA	

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- The conference committee is poised to create and provide conference and preconference sessions that will appeal to the membership. The aim is to deliver a robust conference that will cater to all levels of membership, also to ensure that our business partner sponsors interact with the attendees and create ongoing partnerships.

- The Preconference will include:
  - NASFAA FAAC training.
  - Director's Symposium.
  - LEAP Graduation

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- I move that the board consider the recommended edits to the Complimentary Rooms and Registration section of policy and procedures.

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

### **Complimentary rooms**

As a general rule, providing complimentary rooms or registration is a means of:

1. Compensating members or guests whose responsibilities during the annual conference prevent normal participation in meeting functions or
2. Compensating guests who are not members and whose sole purpose for attending the conference is to present training sessions or perform other duties associated with the conference.

Complimentary rooms, if available and needed, are provided as follows in the following priority order:

FASFAA President – The availability of a complimentary room and specific nights covered are outlined in the hotel contract. Additional nights, before or after the conference, are at the expense of the individual or their employer.

Conference Chair & Co-Chair (if engaged) – If included in the annual budget, the night before the conference for set up etc., and for the duration of the conference.

Bookkeeper – Based on the agenda and as approved by the Conference Chair and FASFAA President.

NASFAA president (or representative) – A maximum of three (3) nights. Exceptions should be approved by the FASFAA President, VP of Training, and Conference Co-Chair(s). Review the NASFAA Guidebook for information on when NASFAA will be available to attend the conference.

NASFAA trainer – A maximum of three (3) nights. Exceptions must be approved by the FASFAA President, VP of Training, and Conference Co-Chair(s).

SASFAA president (or representative) – A maximum of three (3) nights. Exceptions must be approved by the FASFAA President, VP of Training, and Conference Co-Chair(s).

\*ASFAA visiting president (or representative) – A room shall be provided for the entirety of the conference. This could be covered by the comp nights or the President's budget depending upon the budget for that year.

Guest Speaker – FASFAA has the option of extending a maximum of one (1) night as approved by the FASFAA President, VP of Training, and Conference Co-Chair(s).

The value of excess complimentary room nights are applied to the master bill if the hotel contract allows. If the contract does not allow for this application to take place the excess room nights are applied to the conference budget.

If available, the following positions should be considered for room coverage in the conference budget in the following order: Electronic Services Chair, Site Selection Chair, Local Arrangements Chair, Treasurer, and VP Training. Exceptions should be approved by the FASFAA President, VP of Training, and Conference Co-Chair(s).

### **Complimentary registration**

Complimentary full conference registration is provided to the following: NASFAA president (or representative), NASFAA trainer, SASFAA president (or representative), visiting \*ASFAA president-elect, Federal Trainer (if engaged), Conference Chair and LEAP Mentees. LEAP Mentors institutions are responsible for conference registration. Exceptions should be approved by the FASFAA President, VP of Training, and Conference Co-Chair(s). Review the NASFAA Guidebook for information on when NASFAA will be available to attend the conference.

A maximum of two (2) complimentary conference registrations for winners of prizes and raffles.

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Successful Director's Summit was held in December 2025. 35 attendees, sponsorships and good verbal feedback.
- All Summit attendees will be able to attend the Symposium during the conference without additional cost.
- Conference registration was opened on February 27<sup>th</sup>.
- Sheia Pleasant, Registration Chair, had to resign from the role.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Need to find a replacement for the Registration Chair.



Executive Board Report March 2026  
Elizabeth Weibley  
Federal and State Legislative Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members – N/A**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Review current legislative changes at the federal and state level, particularly regarding the “Big Beautiful Bill”.
  - Send out a monthly email recapping any major changes

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

➤

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

➤

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Sent to FASFAA membership a Federal and State Legislation Update highlighting major legislative activities in the federal and state of Florida government that directly affect financial aid processing (11/10/25, 11/12/25, and 2/27/25)

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Updating my page on the FASFAA website



Executive Board Report March 2026

Laura Dickerson

Site Selection Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA's Strategic Plan and this year's goals of the President.

- Finalize Clock Hour Workshop logistics
- Finalize 2027 Conference Search

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

➤

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

➤

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.



**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.





Executive Board Report March 2026  
 Becky Davis  
 Sponsor Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
NONE		

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Work with the current sponsors as well try to recruit new sponsors for the 2026 conference.

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- *none*

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- Eliminate the requirement for sponsors to co-present with a school. This creates a hardship for the vendors who have excellent sessions to share but do not know enough FAFSAA members to ask to join them as a co-presenter. This could also affect sponsorship, if they can’t find a co-presenter and can’t present, they may choose to not attend/sponsor.

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- 16 sponsors have signed up for the upcoming year.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- If you work with a vendor at your school who does not sponsor at the conference, please talk to them about sponsoring or refer them to me.



Executive Board Report March 2026  
**Pedro “Padro Pete” R. Hernandez**  
 Early Awareness/Outreach/Financial Literacy Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
<b>Pedro R. Hernandez</b>	<b>FLDOE-OSFA</b>	<b>Public</b>
<b>Kevin McCrary</b>	<b>Bethune-Cookman University</b>	<b>Private</b>
<b>Dr. Karenah Manselle</b>	<b>University of Central Florida</b>	<b>Public</b>

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Spring 2026: Continue to keep FASFAA Leadership updated with any potential initiatives for FASFAA to provide Early Awareness, Outreach, or financial literacy to the FASFAA membership.

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **None**

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- **None**

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Chair has submitted several items which were transmitted to all FASFAA membership via the listserv in regard to Early Awareness and Financial Aid literacy.
- Chair has committed to present at FASFAA New Aid workshop/training.
- Chair has submitted several proposals to other committees which would and could populate Policy & Procedure changes:
  - Proposals to increase early awareness and overall FASFAA membership to over 1K members.
    - Proposal submitted to current membership chair and president elect for review and feedback

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Want to assist Membership Chair and Conference Chairs with additional contacts.



Executive Board Report March 2026  
 Eroica Davis  
 Membership Chair and Volunteer Coordinator

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Communications
  - Charity donation solicitation email drafted, slated to send following the opening of conference registration
  - Conference volunteer survey draft completed and ready to send to the membership (awaiting needs/conference committee review)  
[https://fit.co1.qualtrics.com/jfe/form/SV\\_2f6hVk64ems5jJc](https://fit.co1.qualtrics.com/jfe/form/SV_2f6hVk64ems5jJc).
- Master spreadsheet for Volunteers and Volunteer needs is available. Those in need of volunteers can update directly or email me at [edavis@fit.edu](mailto:edavis@fit.edu) to update their needs
  - [https://docs.google.com/spreadsheets/d/1Pgxa\\_n\\_du-ficWKffKGWhXFfa\\_LjPT9m2y/edit?usp=sharing&ouid=100533772656354758172&rtpof=true&sd=true](https://docs.google.com/spreadsheets/d/1Pgxa_n_du-ficWKffKGWhXFfa_LjPT9m2y/edit?usp=sharing&ouid=100533772656354758172&rtpof=true&sd=true)

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Call for volunteers sent 11.13.25 to 979 emails; only 248 emails were opened and 48 individual clicks to our volunteer opportunity link.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- No lifeboats needed that I am aware of. If you have any ideas or suggestions, I am open!



Executive Board Report March 2026  
 Melissa Frimpong  
 Graduate/Professional Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- None

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **None**

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- None

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Update to website under GR/PR section
- Working on sending my introductory email to members

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

-



Executive Board Report February 2026  
**Shawn Haskin**  
**Office of Student Financial Assistance (OSFA) Liaison**

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Shawn Haskin	<b>Florida Department of Education (FDOE), Office of Student Financial Assistance (OSFA)</b>	<b>State Government</b>

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Provide FASFAA updated information for all OSFA state scholarship and grant programs.
- Be the primary contact for all FASFAA board members and FASFAA membership.

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- None at this time

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- None at this time

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

The following information is a summary of recent activities OSFA has completed for state scholarship and grant participating institutions and FASFAA:

- Added Open Door Grant Program to the Disbursement Eligibility Report (DER) to allow institutions to report student-level data in alignment with other state programs.

- Assisted institutions within the disbursement of \$1.03+ billion of state student financial aid during the 2025-26 fiscal year as of February 2026.
- Assisted institutions with spring 2026 disbursement and reconciliation activities.
- Reminded institutions that the Disbursement Eligibility Report (DER) is due to OSFA 30 days after the last day of drop/add, in addition to, providing reminders that refunds are due to OSFA within 60 days after the last day of drop/add.
- Attended all Executive Board meetings and staff has provided training sessions for institutions, upon request.
- Committed to present at the FAFSAA Clock Hour workshop in November 2025.
- Committed to providing presentations for state programs at regional workshops.
- Sent 29 official OSFA memorandums to postsecondary institutions and high schools since the beginning of the fiscal year.
- Provided technical assistance and training through a variety of webinars related to recent correspondence from OSFA
- Provided a webinar training to the FASFAA members in January 2026 regarding state program reconciliation and compliance.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- None at this time



Executive Board Report March 2026  
 Kristina Chavers  
 FASFAA Newsletter & Communications Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Enhance member engagement through timely, relevant, and value-driven newsletter content.
- Increase awareness of professional development opportunities, advocacy efforts, and association initiatives.
- Strengthen communication channels to ensure clear, consistent, and accessible information for all members.
- Explore opportunities to modernize and improve newsletter format, distribution, and analytics to better measure impact and reach.

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **N/A**

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- **N/A**

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Successfully published and distributed the Spring Newsletter, highlighting key association updates, professional development opportunities, and upcoming events.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- Request clearer communication from board members and committee chairs regarding upcoming initiatives, events, and announcements that require member outreach.
- Ask to be included in planning conversations when communications will be needed so messaging can be drafted proactively and aligned in tone and timing.
- Encourage regular updates from committees to support comprehensive and strategic member communication.



Executive Board Report March 2026  
Jalen Fitzpatrick  
Region I Representative

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Jalen Fitzpatrick	Florida State University	Region I Rep.

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Increased participation in Region I

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- 

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- 

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- Used the OSFA list of schools to reach out to schools within the region about sending staff to the upcoming workshop.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.





Executive Board Report March 2026  
Brenda Ilojirole  
Treasurer - Elect

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

**Goals and Upcoming Plans/Initiatives:** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- The goal is to continue learning from the Treasurer and taking notes until May

**Motion/ Action Item(s):** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- N/A

**Policy & Procedure: Changes/ Recommendations:** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- N/A

**Recent Activities and Accomplishments:** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- N/A

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

➤ N/A



Executive Board Report March 2026  
 Sedrick Brinson  
 Treasurer

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- I will continue to strengthen FASFAA’s financial stewardship and transparency by maintaining accurate, timely, and comprehensive financial reporting in alignment with FASFAA’s fiscal policies and strategic objectives. I will ensure fiscal sustainability and compliance through consistent monthly reconciliations, diligent budget oversight, and clear communication of the association’s financial health. My goal is to promote confidence, accountability, and financial integrity as FASFAA continues to innovate and serve its members.

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- FASFAA’s current financial institution has served the association for several years; however, I identified opportunities to improve efficiency, accessibility, and cost-effectiveness related to account management, online banking tools, and member transactions. As part of FASFAA’s commitment to fiscal responsibility and operational excellence, it is prudent to periodically review our financial service providers to ensure they continue to meet the organization’s evolving needs.

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- **Addition under Procedure: Transition to New Treasurer**
  - Number 4, Page 35 – Add Fiscal Concerns Committee Chair to receive a credit card**
    - The Fiscal Concerns Committee Chair will review all financial records and accounts with the outgoing Treasurer to ensure accuracy and completeness. This includes verifying account balances, outstanding obligations, pending reimbursements, active contracts, and access to financial systems.
    - The Chair will also confirm that all banking authorizations, signature cards, and system permissions are updated to reflect the incoming Treasurer and that proper internal controls are maintained during the transition period.
- **Addition under Financial Information Policy: Number 8, Page 34 – Add “The Treasurer is responsible for filing the annual report to Sunbiz.org.”**

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

- **Next Steps - Implementation of Business Credit Cards:** We are working to **secure business credit cards** through FASFAA’s new financial institution (**Chase Bank**) for the following authorized officers: **President, President-Elect, Treasurer, Treasurer-Elect, Conference Chair and Fiscal Concerns Committee Chair**. This initiative will streamline expense management, improve accountability, and reduce the need for personal reimbursements.

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

- N/A



Executive Board Report March 2026  
 Tim Young – Chair, David Alexander – Co-Chair

**Committee Members**

**Committee Chairs: Insert the info about your committee members.**

Name	Institution or Organization	Sector
Tim Young	Earnest	Business Affiliate
David Alexander	ECPI	Proprietary

***Goals and Upcoming Plans/Initiatives:*** State specific goals for your area. As much as possible, align with FASFAA’s Strategic Plan and this year’s goals of the President.

- Continued support to the transition from MemberClicks to MemnberLeap

***Motion/ Action Item(s):*** List motions or action items requiring board approval or discussion. As an attachment- Provide background information for informed decision-making, which should include how these items advance the purpose of your position or association goals.

- **No motions**

***Policy & Procedure: Changes/ Recommendations:*** Be sure to review governing documents. Include recommendations for improving current practices. | Detail any proposed changes to policies or procedures. | Requests to change the bylaws (requires membership vote).

- No motions

***Recent Activities and Accomplishments:*** Summarize activities undertaken since the last report that are related to your position goals and responsibilities. Highlight ongoing projects or initiatives.

➤ No motions

**Send a Lifeboat:** Areas where help is needed. Specific requests for assistance or input from other members / volunteers.

➤ No motions